

**NOTICE OF SPECIAL MEETING
BNC METROPOLITAN DISTRICT NO. 3
IN THE CITY OF COMMERCE CITY, ADAMS COUNTY, COLORADO**

NOTICE IS HEREBY GIVEN that the Board of Directors (the “Board”) of BNC Metropolitan District No. 3, City of Commerce City, Adams County, Colorado (the “District”), will meet in special session at McGeady Becher P.C., 450 E. 17th Ave., Suite 400, Denver, Colorado, on Monday, the 5th day of February, 2024 at the hour of 3:00 p.m. The meeting will also be accessible via Zoom video/telephone conference and may be joined as follows:

<https://us02web.zoom.us/j/5469119353?pwd=SmtlcHJETFhCQUZEcVBBOGZVU3Fqdz09>

Dial In: 1-719-359-4580

Meeting ID: 546 911 9353

Passcode: 912873

Members of the public are encouraged to participate in the meeting via the above listed conferencing information.

At this meeting, it is anticipated that the Board will make a final determination to issue or refund general obligation indebtedness. Specifically, the District will consider adoption of: **(1)** a resolution pertaining to amendments to the Indenture of Trust relating to the District’s General Obligation (Limited Tax Convertible to Unlimited Tax) Convertible Capital Appreciation Bonds, Series 2022A (the “Series 2022A Bonds”), such resolution approving and authorizing execution of an Amended and Restated Indenture of Trust between the District and UMB Bank, n.a. relating to the Series 2022A Bonds; and **(2)** a resolution pertaining to amendments to the Indenture of Trust relating to the District’s Subordinate General Obligation Limited Tax Bonds, Series 2022B₍₃₎ (the “Series 2022B₍₃₎ Bonds”), such resolution approving and authorizing execution of an Amended and Restated Indenture of Trust between the District and UMB Bank, n.a. relating to the Series 2022B₍₃₎ Bonds.

Pursuant to the Supplemental Public Securities Act: (i) no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of such bonds may be commenced more than thirty days after the authorization of such bonds pursuant to the aforementioned resolution; and (ii) one or more members of the Board may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device.

The Board will also take up such other business as may be before the Board. The meeting is open to the public.

This notice is given by order of the Board of Directors of the District.

BNC METROPOLITAN DISTRICT NO. 3

/s/ DAVID SOLIN

Secretary

Posted at one public place within the boundaries of the District and/or on the District’s public website no less than 24 hours prior to the meeting.